

Questionnaire for a new IB

1. Business unit: Private person
 Legal person

2. First name and Surname / Company name:

3. Date of birth:

4. Residence address / Legal address:

5. Presumptive place of working and service offering:

6. What kind of service do you plan to offer clients:

- Study
 Forex
 CFD
 Investment management
 Signal offer
 Development of Expert Advisers
 Analytics
 Other _____

7. Do you have an office: YES Location:

Number of employees:

NO

8. If NO, do you plan to open it; probable location:

9. Do you have your client base: YES number of clients _____
 NO

10. Your experience with FOREX market (how many years): _____

11. Your method of attracting clients, planned investments in advertising:

12. Occupation: main
 additional earnings

13. Which companies did you work with:

14. Which companies beside our company are you planning to work with:

15. Do you have a website: YES address _____
 NO Do you plan to create it:

16. What languages do you know:

17. How many clients do you plan to attract within a year: _____

18. Average size of an account (deposit): _____

19. Planned investment in the business (in USD): _____

20. Contact information:

- mobile phone number: _____
- home phone number: _____
- office phone number: _____
- e-mail address: _____
- postal address: _____
- other: _____